



**EPISCOPAL
SCHOOLS**

“Varieties of Gifts, but the Same Spirit”

Annual Report for 2006-2007

**National Association
of Episcopal Schools**



EPISCOPAL SCHOOLS

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Mission and Philosophy

The mission of the National Association of Episcopal Schools is to serve those who serve Episcopal schools. Within the Christian tradition of inclusion and open inquiry, NAES:

- Affirms the spiritual dimension of learning that values both faith and reason;
- Creates and nurtures an extended community of leaders in order to foster partnerships, unity, mutual support and professional growth;
- Promotes personal formation through moral, spiritual, intellectual, creative, physical and social development;
- Assists Episcopal schools in creating supportive communities through worship, learning, pastoral care and service;
- Recognizes, appreciates and supports the diversity within and among Episcopal schools; and
- Helps schools explore, discover and articulate their visions and ministries as Episcopal schools.

Staff & Consultants

The Daniel R. Heischman, D.Min., Executive Director
 Linda A. Glad, CAE, Director of Operations
 David J. Schnabel, Conferences & Communications Coordinator
 Violet A. Valentin, Administrative Assistant
 Laura C. Walker, Senior Associate Consultant to NAES

2006-2007 Executive Director

The Peter G. Cheney

In compiling this report, every effort has been made to ensure its accuracy. Please report any errors to the NAES office and accept our apologies.

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Governing Board President's Message



Dear Members and Friends
of Episcopal Schools:

The year on which we
report in this publication
was a year of change
and a year of wonderful
accomplishments. I
am delighted to have

this opportunity to preview some of them
and to introduce this publication.

The Governing Board and staff were focused during the beginning of the year on our Biennial Conference 2006. As all who attended know, the Hollywood Biennial was an absolute triumph. Excellent staff work combined with inspired and tireless local leadership ensured one of the very best national conferences that the National Association of Episcopal Schools has ever held.

During the fall the Governing Board was also engaged in the search for the next Executive Director of the Association. Special thanks are due to Merrily Dunlap who chaired a committee that conducted an enormous number of phone interviews with school leaders. The information and suggestions from those interviews informed the search in significant ways. Special thanks are due as well to The Rev. Roger Ferlo who chaired the search committee. As all know the search was a great success. The Rev. Daniel Heischman became the Executive Director of the Association on July 1, 2007. We are off to a fast and productive start.

During Biennial, during the search, during board meetings, planning meetings, extensive travel, speaking, preaching, consulting, and coaching the Association continued to be led in exemplary fashion by our beloved Peter Cheney. Peter ensured, in every way, that

the Association stayed on track pursuing the imperatives identified in the strategic plan. He was available to those who needed service, information, mentoring and counsel. He stayed in contact with member schools and with individual donors. He was vigorously present in all important Association activities, and graciously absented himself when appropriate. The Board and a number of Peter's friends enjoyed a great "send off" party during our April board meeting at St. Andrew's Episcopal School in Austin, Texas. We all wish Peter the very best in his year as Interim Head at St. Richard's School in Indianapolis.

June 2007 saw the retirement of two of the Governing Board's outstanding and long-serving members. The Rev. Julian P. Bull, Headmaster, Campbell Hall (Episcopal), North Hollywood, California served as chair of the Governing Board's Governance Committee for many years and was a co-chair of the Local Arrangements Committee for Biennial Conference 2006. Leo P. Dressel of Indianapolis, Indiana served on a variety of the Governing Board's committees and chaired the Episcopal Identity Survey Task Force. The data collected in the survey was the basis of the Association's *Principles of Good Practice for Furthering Episcopal Identity in Episcopal Schools*. Thank you Julian and Leo for your service!

The year just ended also included a confirmation of the essence of our strategic plan. The revised version, distributed at Biennial, added "Equity and Justice" to the existing priorities of "Episcopal Identity" and "Leadership and Governance". The Board members believe and you in our membership have affirmed these priorities as we allocate resources, and make program, conference and publication plans.



EPISCOPAL SCHOOLS

The pages that follow will detail the experience, in financial terms, of the year just ended. Peter Cheney and the staff deserve our gratitude for their fine stewardship and administration of the Association through the operating budget. The Association also received during 2006-07 a large grant from the Good Samaritan Foundation – a grant to which they added \$50,000 in honor of Peter Cheney. We had an excellent year.

I would like to close by thanking all of you for your support, as school leaders and as

individuals, of the Association's annual giving initiative. These gifts make possible a significant percentage of the program and service provided by the Association staff to member schools. I believe that this work that we do with young people in Episcopal schools and through this Association is the very best work there is. I am proud and grateful to be a part of it.

David H. Charlton, Ed.D.
President

Executive Director's Message

Dear Members and
Friends of NAES,

It is October as I write this, a little more than three months into my tenure as executive director of NAES.



My thanks to Peter Cheney, my predecessor as Executive Director. His warm welcome and thoughtful help and counsel at the end of 2006-2007 were invaluable to me and the organization as I began my tenure. The outstanding programs and activities, successful advancement efforts and sound financial foundation of the NAES reported here are a testament to his leadership and the hard work of the staff and Governing Board last year. I cannot take credit for any of them, but I hope to build upon them.

My thanks to the staff at the NAES office for their support during this time of transition. Again, it is they who have compiled this Annual Report. I have merely signed it, but nonetheless feel deeply honored to be working with them.

As a new era begins at NAES, I shall be eager to share with you new initiatives and programs. The core of what we do will continue to be centered on the values clearly evident in these pages, hopefully bringing honor to our friends and 498 members and associate members whose gracious support has made this community so strong and vital.

The Rev. Daniel R. Heischman, D.Min.
Executive Director



Governing Board

The Most Rev. Katharine Jefferts Schori, Ph.D.,
Honorary Chair, The Episcopal Church, New
York, NY

David H. Charlton, Ed.D., President, Church
Schools in the Diocese of Virginia, Richmond, VA

Lucy C. Nazro, Vice President, St. Andrew's
Episcopal School, Austin, TX

Karan A. Merry, Secretary, St. Paul's Episcopal
School, Oakland, CA

The Rev. Roger A. Ferlo, Ph.D., Treasurer, Virginia
Theological Seminary, Alexandria, VA

Miguel J. Brito, St. Philip's Academy, Newark, NJ

Patrick M. Dickens, Episcopal Church of the
Ascension Day School, Lafayette, LA*

Kirk R. Duncan, Holy Innocents' Episcopal School,
Atlanta, GA*

Merrily Dunlap, Commission on Schools, Diocese
of Los Angeles, Los Angeles, CA

Catherine A. Ford, Holy Trinity Episcopal Academy,
Melbourne, FL*

Laurie Boone Hogen, Resurrection Episcopal Day
School, New York, NY

The Rt. Rev. Robert W. Ihloff, Prince Frederick, MD

The Rev. James B. Lemler, D.Min., The Episcopal
Church, New York, NY

Judith W. Lineback, Esq., Greenville, SC

The Rev. Edmund K. Sherrill II, St. Mark's School,
Southborough, MA

Connie R. Wootton, Southwestern Association of
Episcopal Schools, Canyon, TX

The Rev. Daniel R. Heischman, D.Min. (*ex officio*),
National Association of Episcopal Schools, New
York, NY*

* Denotes Governing Board members whose tenure
began July 1, 2007.

Governing Board Members Whose Tenure Concluded June 30, 2007 or Earlier

The Most Rev. Frank Griswold, The Episcopal
Church, New York, NY

The Rev. Julian P. Bull, Campbell Hall (Episcopal),
North Hollywood, CA

Leo P. Dressel, Indianapolis, IN

The Rev. Peter G. Cheney (*ex officio*), National
Association of Episcopal Schools, New York, NY



Programs & Activities

Consultations and School Visits

These continued to be two of the most important activities of NAES. Whether by telephone or on-site, staff and Governing Board members provide a ministry of presence and celebration, or important advice and assistance to schools, school exploration committees and regional and diocesan school organizations. Celebrations included graduations, ordinations and alumni gatherings. Consultation work included assistance with Episcopal identity and religious life; school leadership and governance; strategic planning; preparation for leadership transition; school exploration and expansion. The Association conducted visits to and/or telephone consultations with one or more institutions and organizations in these cities and areas.

Albany, NY	Hoosick, NY
Anchorage, KY	Houston, TX
Atlanta, GA	Indianapolis, IN
Austin, TX	Jacksonville, FL
Baton Rouge, LA	Kent, CT
Boca Raton, FL	Lafayette, LA
Brooklandville, MD	Litchfield Park, AZ
Boynton Beach, FL	Longview, TX
Bryan, TX	Los Angeles, CA
Cape Coral, FL	Massapequa, NY
Cape Fear, NC	Mobile, AL
Carmel, CA	Montgomery, AL
Chattanooga, TN	Miami, FL
Chicago, IL	Morristown, TN
Coconut Grove, FL	New Providence, NJ
Concord, NH	New York, NY
Coral Gables, FL	Odessa, TX
Dallas, TX	Pacific Palisades, CA
Denver, CO	Palm Desert, CA
Durham, NC	Pawling, NY
Easton, CT	Pewee Valley, KY
Fort Lauderdale, FL	Phoenix, AZ
Greensboro, NC	Punta Gorda, FL
Hoboken, NJ	Savannah, GA

Shreveport, LA	Tucson, AZ
South Kent, CT	Uvalde, TX
Southern Pines, NC	Washington, DC
Southport, CT	White Sulphur Springs, WV
Tampa, FL	Wilkesboro, PA
Tirunelveli, India	

Outreach Grants

As part of the Association's Annual Fund campaign, 10% of the goal is ear-marked for distribution to member schools and to regional and diocesan Episcopal schools organizations as Outreach Fund grants. These grants support a variety of initiatives consonant with NAES' philosophy, purpose and strategic goals. The Association received five grant requests in 2006-2007 and all were fully funded for use in 2007-2008.

Good Samaritan Center, San Antonio, TX -
"Childcare Food Program"

Grace Episcopal School, Alexandria, VA -
"Multicultural Scholarships"

St. Andrew's Episcopal School, New Orleans, LA -
"Seventh Grade Leadership Workshop"

St. Elizabeth's Elementary School, Denver, CO -
"Consortium of Endowed Episcopal Parishes
Conference Participation"

St. John's Northwestern Military Academy,
Delafield, WI - "SJNMA Service to Others
Program"

Biennial Conference 2006

With 935 participants, Biennial Conference 2006, November 16-18, 2006 in Hollywood, California was a rousing success. Thank you to all who attended and presented!

"Varieties of Gifts, but the Same Spirit:
Learning Ranges and Episcopal Schools"



was the theme, with workshops exploring the different learning styles and effective strategies for meeting these educational needs. This was in addition to a variety of sessions on Episcopal identity, school leadership and governance, worship, religious studies and general administration.

Biennial also featured outstanding talks by Wendy Mogel, Skip Baker, Jeff Prater, Barbara Hoskins, Jim Lemler and Bill Gordh. Rounding out the Conference were the beautiful Opening and Closing Eucharists, with sermons by Peter Cheney and Julian Bull, respectively.

Also part of any Biennial is the recognition of Episcopal school leaders whose life and ministry have been outstanding and an inspiration to others. Serena Beeks and Laurie Hogen received the Ruth Jenkins Award for outstanding service to Episcopal schools and NAES, while Dan Heischman was the recipient of the John D. Verdery Award for outstanding service to Episcopal schools and NAES.

The success of Biennial Conference 2006 could not have happened without the dedicated work, cheer leading and leadership of the Local Arrangements Committee. Our thanks to them for all that they did.

The Rev. Julian P. Bull, Co-Chair, Campbell Hall (Episcopal), North Hollywood, CA

Doreen S. Oleson, Ed.D. Co-Chair, Saint Mark's Episcopal School, Altadena, CA

The Rev. Jefferson C. Stephens, Jr. Co-Chair, Commission on Schools, The Episcopal Church in the Diocese of Los Angeles, Los Angeles, CA

Susan Bosch, Saint Mark's Episcopal School, Altadena, CA

The Rev. Canon Thomas G. Clarke, Los Angeles, CA

Merrily Dunlap, San Marino, CA

The Rev. Elizabeth E. Hooper-Rosebrook, Saint Mark's Episcopal School, Altadena, CA

Helen Ichien, Saint Mark's Episcopal School, Altadena, CA

The Rev. Ryan D. Newman, Campbell Hall (Episcopal), North Hollywood, CA

Patricia Patano, The Gooden School, Sierra Madre, CA

Marianne Ryan, The Gooden School, Sierra Madre, CA

Jenny Thomas, Campbell Hall (Episcopal), North Hollywood, CA

Also instrumental to the Conference's success was the support from sponsors, companies and individuals providing volunteer time, and gifts of services, products and money. A list of these organizations and individuals may be found on page 23.

ChapToR 2007

Cosponsored with the Council for Spiritual and Ethical Education (CSEE), ChapToR 2007, the Association's conference for chaplains and teachers of religion, was led by Peter Cheney, David Streight (executive director of CSEE) and the Rev. Robert Thompson, The Phelps Minister of Phillips Church and School Minister at Phillips Exeter Academy in New Hampshire. *Embracing a New Religious Framework: Dealing with Religious Life in Our School, Ourselves and Those We Serve* was the conference theme. Twenty-eight (28) participants joined the conference leaders in an exploration of religious and cultural diversity and its effect on and expression in worship, religious studies curricula and the life and work of chaplains themselves.



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Early Childhood Education Program Leadership Day

Resurrection Episcopal Day School in New York City was the site of the first Early Childhood Education (ECE) Program Leadership Day. This one-day seminar for heads/directors, rectors, board and vestry members and chaplains, focused on governance, church/school relations, leadership skills and development and developmentally appropriate approaches to worship. Thirty-two (32) participants joined Peter Cheney, Laura Walker, Laurie Hogen, Head of Resurrection Episcopal Day School and the program's host, and Bill Gordh, Director of Expressive Arts, The Episcopal School in the City of New York, for the day.

Building Community

NAES also sponsored gatherings and receptions for Episcopal school leaders and friends. These events enabled the folks to connect, share their experiences and learn more about NAES and its work.

Episcopal Schools Interest Group, National Association of Independent Schools Annual Conference, Denver, CO

Episcopal Schools Leadership Reception, Virginia Theological Seminary, Alexandria, VA

Episcopal Schools Leadership Reception, St. Andrew's Episcopal School, Austin, TX

Spreading the Good News

Whether it was about Episcopal school identity and religious life, the importance and vitality of school ministry or some other aspect of school life, NAES and Episcopal school leaders sought opportunities to expand partnerships and to tell the good news of Episcopal schools to the larger world.

American Society of Association Executives
Berkeley Divinity School at Yale

Center for Lifetime Theological Education,
Virginia Theological Seminary
Church Pension Group
Consortium of Endowed Episcopal Parishes
Mid-Atlantic Episcopal Schools Association
National Association of Independent Schools
New York Society of Association Executives
Southwestern Association of Episcopal Schools
Tennessee Association of Episcopal Schools

Website Redesign

During the second half of 2006-2007, the staff engaged in a complete overhaul and redesign of the Association's website, <http://www.episcopalschools.org/>. The new site, launched on July 1, 2007, seeks to address a number of goals including the following:

- Improve the log in sequence and location.
- Enable all users to review resources and their descriptions before having to log in by reducing the number of member-only, password-protected pages.
- Provide clearer, subject-based arrangement of resources for improved accessibility.
- Provide more answers to "frequently asked questions".
- Provide click through from all pages to important resources and events by adding "house ads".
- Better structuring of the website so as to provide information about the Association and its member-value proposition, and information to the general public about Episcopal schools.
- Update the overall technology and style of the site.

We look forward to your feedback about the website as it continues to grow.



Members

The Association thanks its 2006-2007 members for their support and participation. Schools owned, operated or sponsored by a parish, cathedral, diocese, religious community or other recognized Episcopal Church organization and schools under the jurisdiction or operating with the knowledge and consent of the bishop of the dioceses in which they are located may join the Association as voting members.

British Virgin Islands

Road Town, Tortola, St. George's School

Honduras

San Pedro Sula, El Buen Pastor Episcopal School

Alabama

Auburn, Holy Trinity Day School
Birmingham, The Advent Episcopal School
Gadsden, Holy Comforter Episcopal Day School
Gulf Shores, Holy Spirit Episcopal Day School
Mobile, The Murray School
Mobile, St. Luke's Episcopal School
Mobile, St. Paul's Episcopal School
Montgomery, Holy Comforter School
Montgomery, Holy Cross Episcopal School
Talladega, St. Peter's Episcopal Day School

Arizona

Litchfield Park, St. Peter's Episcopal School
Nogales, St. Andrew's Preschool & Day Care Center
Phoenix, All Saints Episcopal Day School
Phoenix, St. Paul's Preparatory Academy
Prescott, St. Luke's School
Tucson, Abbie Loveland Tuller School
Tucson, Imago Dei Middle School
Tucson, St. Michael's Parish Day School

Arkansas

Little Rock, The Cathedral School
Little Rock, Episcopal Collegiate School

California

Aliso Viejo, St. Mary and All Angels School
Altadena, Saint Mark's Episcopal School
Apple Valley, St. Timothy's Preparatory School
Arcadia, Arcadia Episcopal Preschool
Ben Lomond, St. Andrew's Episcopal Church Preschool
Camarillo, St. Columba's Children's Learning Center
Carmel, All Saints' Episcopal Day School
Carmel Valley, St. Dunstan's Episcopal Preschool
Carmichael, St. Michael's Episcopal Day School
Chula Vista, St. John's Episcopal Parish Day School
Compton, St. Timothy's Episcopal Day School
Concord, St. Michael's Episcopal Day Preschool
Coronado, Christ Church Day School
Danville, St. Timothy's Noah's Ark Preschool
Downey, St. Mark's Episcopal School
Encinitas, St. Andrew's Preschool
Foster City, St. Ambrose/Sea Breeze School
Fullerton, Emmanuel Episcopal Preschool
Glendale, St. Mark's Day School
Huntington Beach, St. Wilfrid's Christian Preschool
La Cañada Flintridge, St. George's Episcopal Preschool
La Jolla, The Bishop's School
La Mesa, St. Andrew's Episcopal Day School
Los Angeles, St. James' School
Menlo Park, Trinity School
Modesto, St. Paul's School
Monterey, York School
North Hollywood, Campbell Hall (Episcopal)
North Hollywood, Harvard-Westlake School
Oakland, St. Paul's Episcopal School
Orinda, St. Stephen's Nursery School
Pacific Palisades, St. Matthew's Parish School
Palm Desert, Saint Margaret's Episcopal School
Placentia, Blessed Sacrament Children's Learning Center
Rancho Santa Margarita, St. John's Episcopal School
Roseville, St. John's School
Salinas, Church of the Good Shepherd Preschool



EPISCOPAL SCHOOLS

San Diego, St. Andrew's By the Sea Preschool
San Diego, St. David's Preschool
San Francisco, Cathedral School for Boys
San Francisco, St. Luke's Parish School
San Gabriel, A Child's Garden School
San Jose, St. Stephen's Episcopal School
San Juan Capistrano, St. Margaret's Episcopal School
San Marino, St. Edmund's Nursery School
San Mateo, St. Matthew's Episcopal Day School
Santa Barbara, All Saints by-the-Sea Parish School
Santa Clarita, St. Stephen's Preschool
Saratoga, Saint Andrew's School
Sierra Madre, The Gooden School
South Pasadena, St. James Parish Day School
Thousand Oaks, St. Patrick's Episcopal Day School
Upland, St. Mark's Episcopal School
Ventura, St. Paul's Parish Day School
Winnetka, St. Martin-in-the-Fields School

Colorado

Colorado Springs, St. Stephen's Episcopal Day School
Denver, St. Anne's Episcopal School
Denver, St. Elizabeth's School

Connecticut

Danbury, Wooster School
Darien, St. Luke's Parish School
Fairfield, Abbie Loveland Tuller School
Kent, Kent School
Manchester, Saint Mary's Day School
New Canaan, St. Mark's Nursery School
New Haven, St. Thomas's Day School
Pomfret, The Rectory School
Salisbury, Salisbury School
South Kent, South Kent School
Southport, Trinity Parish Nursery School
Stonington, Calvary Nursery School
Westport, Christ and Holy Trinity Pre-School

Delaware

Middletown, St. Andrew's School
Middletown, St. Anne's Episcopal School
Wilmington, Christ Church Episcopal Preschool
Wilmington, St. David's Episcopal Day School

District of Columbia

Washington, Beauvoir, The National Cathedral Elementary School
Washington, The Bishop John T. Walker School for Boys
Washington, National Cathedral School
Washington, St. Albans School
Washington, St. Columba's Nursery School
Washington, St. John's Episcopal Preschool
Washington, St. Patrick's Episcopal Day School
Washington, St. Philip's Child Development Center

Florida

Boca Raton, Saint Andrew's School
Boynton Beach, Saint Joseph's Episcopal School, Inc.
Bradenton, Saint Stephen's Episcopal School
Clearwater, Ascension Day School
Clearwater, Saint Paul's School, Inc.
Cocoa, St. Mark's Episcopal Academy
Coconut Grove, St. Stephen's Episcopal Day School
Coral Gables, St. Philip's Episcopal School
Coral Gables, St. Thomas Episcopal Parish School
Coral Gables, U.M./Canterbury Preschool
Coral Springs, St. Mary Magdalene Preschool
Daytona Beach, St. Timothy's Learning Center
DeLand, St. Barnabas Episcopal School
Delray Beach, St. Paul's Episcopal Day School
Fort Lauderdale, St. Mark's Episcopal School
Fort Pierce, St. Andrew's Episcopal School
Fruitland Park, Holy Trinity Episcopal School
Gainesville, Holy Trinity Child Caring Center
Green Cove Springs, St. Margaret's Children's House
Islamorada, St. James Children's Center
Jacksonville, All Saints Early Learning Center
Jacksonville, Episcopal Children's Services, Inc.
Jacksonville, Episcopal High School of Jacksonville
Jacksonville, San Jose Episcopal Day School
Jacksonville, St. Catherine's Episcopal Preschool
Jacksonville, St. John's Cathedral School & Early Learning Center
Jacksonville, St. Mark's Episcopal Day School
Jacksonville Beach, Beaches Episcopal School
Key Biscayne, St. Christopher's by-the-Sea Montessori
Longwood, Sweetwater Episcopal Academy



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Melbourne, Holy Trinity Episcopal Academy
Miami, Palmer Trinity School
Ocala, Grace Episcopal School
Orange Park, Grace Episcopal Day School
Orlando, St. Mary's Preschool
Ormond Beach, St. James Episcopal School, Inc.
Palm Beach Gardens, St. Mark's Episcopal School
Panama City, Holy Nativity Episcopal School
Pembroke Pines, Holy Sacrament Christian Academy
Pensacola, Episcopal Day School of Christ Church
Ponte Vedra Beach, Christ Church Episcopal Preschool
Punta Gorda, The Good Shepherd Day School
Sarasota, St. Boniface Preschool
Sarasota, St. Wilfred's Episcopal Youth Center
St. Augustine, Trinity Episcopal Learning Center
St. Pete Beach, St. Alban's Episcopal Day School
St. Petersburg, The Canterbury School of Florida
Tallahassee, Holy Comforter Episcopal School, Inc.
Tampa, Berkeley Preparatory School
Tampa, Grace Episcopal Preschool
Tampa, St. John's Episcopal Parish Day School
Tampa, St. Mary's Episcopal Day School
Tarpon Springs, All Saints Christian School
Tequesta, Good Shepherd Episcopal School, LLC
Vero Beach, Saint Edward's School
Wellington, St. David's Episcopal School, Inc.
Winter Haven, All Saints' Academy
Winter Park, St. Richard's Episcopal Preschool
Winter Park, Trinity Preparatory School of Florida

Georgia

Acworth, St. Laurence Education, Inc.
Athens, Emmanuel Episcopal Day School
Atlanta, Holy Innocents' Episcopal School
Atlanta, St. Anne's Day School
Atlanta, St. Martin's Episcopal School
Augusta, Episcopal Day School
Columbus, St. Thomas Day School
Cumming, Episcopal Church of the Holy Spirit Preschool
Gainesville, Children of Grace Preschool
Kingsland, King of Peace Episcopal Day School
LaGrange, St. Mark's Kindergarten
Marietta, St. Peter and St. Paul Episcopal Preschool
Milner, Saint George's Episcopal School

Guam

Tamuning, St. John's Episcopal School

Hawai'i

Honolulu, Holy Nativity School
Honolulu, Iolani School
Honolulu, St. Andrew's Priory School
Honolulu, St. Clement's School
Kapaa, All Saints' Preschool
Makawao, Seabury Hall

Illinois

Barrington, St. Michael's Little Angels Christian Preschool
Chicago, St. Chrysostom Day School
Chicago, St. Gregory Episcopal School
Hinsdale, Grace Church Preschool
Lake Forest, The Episcopal Preschool, Inc.
Quincy, St. John's Early Education Center

Indiana

Indianapolis, St. Richard's School

Iowa

Waterloo, Trinity Preschool and Wrap Around Care

Kansas

Lawrence, Bishop Seabury Academy
Mission, St. Michael's Day School
Salina, St. John's Military School

Kentucky

Anchorage, St. Luke's Preschool
Hopkinsville, Grace Episcopal Church Kindergarten and Pre-Kindergarten
Lexington, Good Shepherd Day School
Lexington, St. Michael's Day School
Pewee Valley, St. James' Preschool

Louisiana

Alexandria, St. James Episcopal Day School
Baton Rouge, Episcopal High School of Baton Rouge
Baton Rouge, St. Luke's Episcopal Day School
Baton Rouge, St. Michael's Episcopal Day School
Baton Rouge, Trinity Episcopal Day School
Cade, Episcopal School of Acadiana, Inc.



EPISCOPAL SCHOOLS

Covington, Christ Episcopal School
Lafayette, Episcopal Church of the Ascension Day School

Lake Charles, Bishop Noland Episcopal Day School
Mandeville, St. Michael's Episcopal Preschool
Metairie, The Little School at St. Martin's Episcopal Church

Metairie, St. Augustine's Episcopal School
Metairie, St. Martin's Episcopal School
Monroe, Grace Episcopal School
New Iberia, Epiphany Day School
New Orleans, Grace Child Center
New Orleans, St. Andrew's Episcopal School
New Orleans, St. George's Episcopal School
New Orleans, St. Paul's Episcopal School
New Orleans, St. Philip's Episcopal Preschool
New Orleans, Trinity Episcopal School
Shreveport, St. Mark's Cathedral School
Zachary, St. Patrick's Episcopal Day School

Maine

NE Harbor, Episcopal Schools of Maine

Maryland

Annapolis, St. Anne's School of Annapolis
Annapolis, St. Margaret's Day School
Baltimore, Church of the Redeemer Parish Day School
Baltimore, St. Timothy's Parish Day School
Bethesda, Washington Episcopal School
Brooklandville, St. Paul's School
Brooklandville, St. Paul's School for Girls
Ellicott City, St. John's Parish Day School
Ellicott City, St. Peter's Episcopal Church School
Glenn Dale, Holy Trinity Episcopal Day School
Kensington, Grace Episcopal Day School
Long Green, Trinity Church Day School
Monkton, St. James Academy
Olney, St. John's Episcopal School
Potomac, St. Andrew's Episcopal School
Potomac, St. Francis Episcopal Day School
Potomac, St. James' Children's School
Rockville, Christ Episcopal School
Saint James, Saint James School
Severna Park, St. Martin's-in-the-Field Day School
Stevenson, St. Timothy's School
Stevensville, Christ Episcopal Church Day School

Towson, Trinity Episcopal Children's Center
Upper Marlboro, Queen Anne School

Massachusetts

Andover, Christ Church Children's Center
Dorchester, Epiphany School
Groton, Groton School
Lawrence, Esperanza Academy, School of Hope
North Andover, Brooks School
South Hamilton, Christ Church Parish Day School
Southborough, St. Mark's School

Minnesota

Faribault, Shattuck-St. Mary's School
Minneapolis, Breck School

Mississippi

Clarksdale, St. George's Episcopal Day School
Columbus, St. Paul's Episcopal School
Long Beach, Coast Episcopal School
Natchez, Trinity Episcopal Day School
Ocean Springs, St. John's Episcopal School
Ridgeland, St. Andrew's Episcopal School

Missouri

Kansas City, St. Paul's Episcopal Day School
St. Louis, The St. Michael School

Nevada

Las Vegas, All Saints Episcopal Day School

New Hampshire

Bethlehem, The White Mountain School
Concord, St. Paul's School
Hampton Falls, Seacoast Academy
Plymouth, Holderness School
Portsmouth, Little Blessings Preschool and Day Care

New Jersey

Bergenfield, All Saints' Child Care Center
Bridgewater, St. Martin's School
Burlington, St. Mary's Hall/Doane Academy
Hoboken, All Saints Episcopal Day School
Moorestown, Trinity Episcopal Preschool
New Providence, St. Andrew's Nursery School & Kindergarten



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Newark, St. Philip's Academy
North Plainfield, Holy Cross Nursery School
Short Hills, Christ Church Nursery School
Westfield, St. Paul's Church Day School

New York

Albany, Doane Stuart School
Brewster, The Melrose School
Bronxville, Eliza Corwin Frost Child Center
Brooklyn, Linden Tree Preschool
Brooklyn, The St. Mark's Day School
Garrison, St. Philip's Nursery School
Geneva, St. Peter's Community Arts Academy
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New York, St. Hilda's & St. Hugh's School
New York, St. Luke's School
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New York, Trinity School
Pawling, Trinity-Pawling School
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North Carolina

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Greensboro, Holy Trinity Day School
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Church
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Governing Board Advancement Chair’s Message



Dear Friends and Members,

On behalf of the Governing Board I thank you for your support of the Association in 2006-2007 through gifts to the Annual Fund and in-kind gifts for specific programs or events. Your

support, over and above membership dues, allows NAES to offer timely and relevant services to Episcopal schools and their leaders.

The 2006-2007 Annual Fund has received \$136,710 from 270 donors, and expects to receive an additional \$3,750 when remaining pledges are met, for a total of \$140,460.

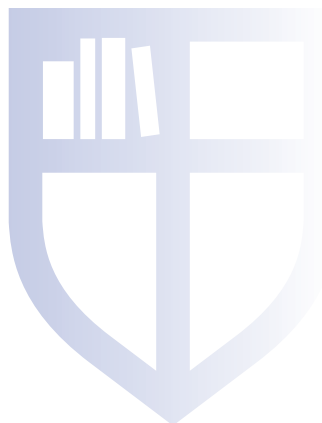
We have been blessed by gifts of resources and space from schools, Episcopal Church institutions and other organizations for the Association’s programs and activities, chief among them Biennial Conference 2006. A list of these generous contributors may be found on page 23. Our Corporate Subscribers, partners in helping our schools to carry out their missions, have been gracious in their

support of the Association. A list of these organizations may be found on page 14.

Your support helps make possible the Association’s important services. This past year these included Biennial Conference 2006, the Chaplains’ Conference, ECE Program Leadership Day, development of the redesigned NAES website and the awarding of 5 Outreach Fund grants supporting work at and by our schools that is consonant with NAES’ mission. And then there is the Association’s important consultation, coaching and resource work with our schools, enabling them to build healthy environments in which their students learn and grow.

NAES’ work and ministry continue to expand and thrive because of your support. On behalf of the Governing Board and the staff, I thank you again for your ministry to our schools and for your invaluable support to the National Association of Episcopal Schools.

Lucy C. Nazro
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NAES thanks these donors for their gifts of time, facilities, services, products and money in support of its programs and operations.

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Resurrection Episcopal Day School, New York, NY

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Governing Board Meetings

The Episcopal Church USA and the Episcopal Church Center, New York, NY
St. Andrew's Episcopal School, Austin, TX
Virginia Theological Seminary, Alexandria, VA

NAES/CSEE Chaplains Conference

St. Andrew's Episcopal School, Austin, TX



Governing Board Treasurer’s Message

Dear Members and Friends,

NAES ended the 2006-2007 fiscal year in excellent financial health. Increased membership revenue, a second generous grant from Good Samaritan, Inc., and solid income from conferences and investments enabled us to outperform our budget goals.



under budget by approximately \$66,000, thanks to the careful management by the staff. Outreach grants were awarded to 5 member programs this year, reflecting a broad range of initiatives consonant with the mission of the Association.

Increased revenues and effective administrative cost-cutting allowed NAES to contribute \$326,000 to reserves, of which \$200,000 will be used to support programs and services over the next three fiscal years due to the generosity of Good Samaritan, Inc.

Program & Investment Revenue

Membership increased slightly from the prior year, and NAES exceeded its budgeted dues revenue. Continued partnership with member schools is crucial to achieving the financial and programmatic goals of the Association, and we thank you for your sustained support.

Over the last six years, NAES has been able to establish and steadily build and maintain its reserve fund. Since the introduction of the Sarbanes-Oxley Act, non-profits are now being held to the same standards and best practices used in the for-profit community, including the careful development of a reserve fund. According to a recent Guidestar survey, only half of surveyed non-profits reported an increase in donations from year to year; however, 72% of respondents indicated an increased demand for member services. Building and maintaining a reserve fund is thus both critically and strategically important. Such a fund not only protects NAES in the face of unexpected disaster, but also provides a sound financial foundation for operations and programs as the demand for new initiatives and “member value” continues to rise.

Thanks to a strong commitment from NAES members, Biennial Conference 2006 was extremely successful, with attendance 16% higher than anticipated. We are particularly grateful to schools in the Diocese of Los Angeles, many of whom closed in order to bring their entire faculties to the conference.

Investment income continues to increase. NAES has taken advantage of higher-return investment vehicles and interest rates, and now has a larger reserve fund to invest.

I am pleased to report that NAES has received a second grant from Good Samaritan, Inc., of Wilmington, Delaware. The \$200,000 grant will support of program initiatives over the next three fiscal years. Our thanks to Good Samaritan for this tangible sign of their continued support of Episcopal schools, and of the ministry of NAES.

With your continued participation, the Association’s financial health will remain strong. As NAES implements its second strategic plan and looks toward the future, please know that your continued leadership, strength, and support is recognized and appreciated. Thank you.

Expenses

Program and administrative expenses were

The Rev. Roger A. Ferlo, Ph.D.
Treasurer



Summary of Financial Activities

The Years Ending June 30 2007 2006

Assets

Cash & Cash Equivalents	\$878,039	\$463,584
Accounts Receivable	\$31,806	\$51,538
Prepaid Expenses	\$5,066	\$25,051
Property & Equipment ¹	\$19,908	\$24,280
Investments	\$50,813	\$50,000
Other Assets	\$0	\$284
Total Assets	\$985,632	\$614,737

Liabilities & Net Assets

Accounts Payable	\$14,890	\$18,849
Accrued Expenses	\$11,853	\$9,534
Post Retirement Benefits ²	\$44,816	\$0
Deferred Revenue ³	\$150,717	\$149,434
Net Assets: Unrestricted	\$761,356	\$434,920
Net Assets: Temporarily Restricted	\$0	\$0
Net Assets: Restricted	\$2,000	\$2,000
Total Liabilities & Net Assets	\$985,632	\$614,737

Revenues

Dues	\$722,340	\$678,884
Contributions ⁴	\$137,610	\$136,543
Grants ⁵	\$200,000	\$0
Biennial Conference ⁶	\$283,704	\$0
Other Revenues ⁷	\$41,305	\$76,553
Strachan Fund ⁸	\$16,526	\$16,448
Investment Income	\$35,385	\$19,067
Contributed Facilities, Utilities, Services ⁹	\$112,940	\$102,575
Total Revenues	\$1,549,810	\$1,030,070

Expenses

Program Services	\$931,757	\$786,852
Communications	\$83,756	\$65,889
Advancement	\$155,725	\$176,172
Administration	\$52,136	\$68,561
Total Expenses	\$1,223,374	\$1,097,474

Change in Net Assets

Increase/(Decrease) in Net Assets	\$326,436	(\$67,404)
Net Assets, beginning of year	\$436,920	\$504,324
Total Net Assets, end of year	\$736,356	\$436,920

Notes

1. Property and equipment are listed net of accumulated depreciation. They are recorded at cost and depreciation is provided on the straight-line method over the expected life of the asset.

2. Retirement benefits for former executive director.

3. Deferred revenue is comprised of prepaid membership dues and, in 2005-2006, prepaid Biennial Conference 2006 revenue.

4. The 2006-2007 Annual Fund results are reported here, as well as 2005-2006 Annual Fund gifts of approximately \$900 received in 2006-2007.

5. Grant from Good Samaritan, Inc.

6. Biennial Conference revenues and expenses are reported in the fiscal year in which the conference occurs.

7. Other Revenues is comprised of income from publication sales, consultation services, other conferences, reimbursed expenses, other services and grants in support of specific endeavors and events.

8. Strachan Fund revenue is the interest income derived from investments held in trust by The Domestic and Foreign Missionary Society of the Protestant Episcopal Church USA.

9. The National Association of Episcopal Schools occupies, without charge, an office suite in The Episcopal Church Center, 815 Second Avenue, New York, NY 10017. Its estimated fair rental value, utilities and in-kind services are reported as both revenue and expense.

Complete financial statements, audited by our independent accountants, are available upon request. The National Association of Episcopal Schools, Inc., is exempt from income taxes under section 501(c)(3) of the IRS Code.



EPISCOPAL SCHOOLS

**National Association
of Episcopal Schools**
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Suite 819
New York NY 10017

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