BE TRANSFORMED
BY THE RENEWING
OF YOUR MINDS

2017–2018 Annual Report
<table>
<thead>
<tr>
<th>CONTENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Governing Board President's Message 1</td>
</tr>
<tr>
<td>Executive Director's Message 2</td>
</tr>
<tr>
<td>Mission &amp; Purpose 3</td>
</tr>
<tr>
<td>Be Transformed by the Renewing of Your Minds 5</td>
</tr>
<tr>
<td>Episcopal Schools Celebration 2017-2018</td>
</tr>
<tr>
<td>Members &amp; Associate Members 12</td>
</tr>
<tr>
<td>Corporate Subscribers 18</td>
</tr>
<tr>
<td>Support 19</td>
</tr>
<tr>
<td>Planned Giving: The Muhlenberg Society 26</td>
</tr>
<tr>
<td>Financials 27</td>
</tr>
<tr>
<td>Governing Board 29</td>
</tr>
<tr>
<td>Staff 30</td>
</tr>
</tbody>
</table>
With the ever-increasing cacophony of technology and global communications bringing the world’s events and their array of competing interests ever so closer to the doorsteps of our Episcopal schools, I find myself wondering just how any of us, students especially, will continue to find space and time for useful contemplation, discerning just how our lives might be of use in support of the best in God’s plan. At the same time and by contrast, I am grateful for our shared work in association by which I am happily reminded of God’s everlasting grace and guiding presence. Buoyed by this strengthening spirit, may we become ever more courageous bearers of hope and peace in a world that hungers for it!

Episcopal schools are intentional in their vocation to educate; that we may be of use and a welcome blessing to those around us. And it is both by recognizing the depth and worth of each individual and of our collective strength in community that we seek to provide this good work. NAES is made possible by your presence and offering within community; a wide variety of faithful individuals who, through their courage and depth of being, help our association further the important work we share. You and the children you support are a blessing.

This annual report summarizes the work of NAES over the past year and we are most excited about the newly produced Strategic Plan that will guide our work for the foreseeable future. We would also like to add special thanks to a few remarkable stewards of our work. We welcomed three new members to the Governing Board: Mr. Rex Bates, Annie Wright School, Tacoma, WA; Mr. Sean Murphy, St. Andrew’s School, Austin, TX; and the Rev. Mauricio Wilson, St. Paul’s Church, Oakland, CA. We also bid a grateful farewell to retiring members: the Rev. Canon Susan C. Harriss, Christ’s Church, Rye, NY and the Rev. Alexander N. Breckinridge IV, St. Thomas Episcopal Church, Medina, WA. Jonathan Cooper joined the NAES Staff as Communications Manager.

The governing board joins me in sharing our great pride and enthusiasm for the good work lived out in so many interesting school cultures. Along with our Executive Director, the Rev. Dan Heischman, and the hard working NAES staff, it is a pleasure to share this report of the activities of our inspiring association.

Faithfully,

The Rev. Edmund K. Sherrill II
Governing Board President
EXECUTIVE DIRECTOR’S MESSAGE

True renewal and transformation comes when we develop a culture in which profound encounters can arise. Consistent with our Episcopal Schools Theme, “Be Transformed by the Renewing of your Minds” (Romans 12:2), we at NAES made time and space for many such sacred moments over the course of this year. You will find noted in this report many such occasions, including more than 20 professional development meetings (online and in person) and our Mentoring Program for New Chaplains. We have continued our conversations between heads and diocesan bishops, deepening relationships and elevating the significance of the ministry taking place in Episcopal schools. Success with our Edward E. Ford Foundation matching campaign was not only compelling, but will bring new dimensions to the future of our association. And this year NAES undertook a thorough strategic planning process, including focus group sessions throughout the country and a member survey. We look forward to launching our new strategic vision at the 2018 Biennial Conference in Atlanta, GA and continuing, with you, our pursuit of “excellence through association.”

Warmest regards,

The Rev. Daniel R. Heischman D.D.
Executive Director
OUR MISSION & PHILOSOPHY

The mission of NAES is to serve those who serve Episcopal schools. Within the Christian tradition of inclusion and open inquiry, NAES:

**Affirms** the spiritual dimension of learning that values both faith and reason.

**Creates and nurtures** an extended community of leaders in order to foster partnerships, unity, mutual support and professional growth.

**Promotes** personal formation through moral, spiritual, intellectual, creative, physical and social development.

**Assists** Episcopal schools in creating supportive communities through worship, learning, pastoral care and service.

**Recognizes, appreciates and supports** the diversity within and among Episcopal schools.

**Helps** schools explore, discover and articulate their visions and ministries as Episcopal schools.
WHAT WE DO

Consonant with our mission and philosophy, we advance Episcopal education, strengthen Episcopal schools, and foster “excellence through association” by providing essential services, resources, conferences, and networking opportunities on:

**Episcopal School Identity** as expressed through school worship; religious studies and formation; service and service-learning; equity and justice; and school life and culture.

**Leadership and Governance** matters pertaining to church-school relations and governance; leadership transition; school ministry recruitment, training, and deployment; and school establishment, expansion, and planning.

**Spiritual and Professional Development** of heads of school, chaplains and teachers of religion, rectors, trustees and vestries, administrators, and teachers.
BE TRANSFORMED
BY THE RENEWING
OF YOUR MINDS

EPISCOPAL SCHOOLS CELEBRATION 2017-2018:
FROM PRESIDING BISHOP MICHAEL CURRY, IN HIS LETTER TO EPISCOPAL SCHOOLS ON THE OCCASION OF EPISCOPAL SCHOOLS CELEBRATION 2017-2018:

“In Romans 12, Paul invites us to be a part of something greater than we already are. We need to be transformed – not by conforming to the world as we know it, but by living into the dream God intends for it. St. Paul realized that God is in the business of reconfiguring the nature of life, but knew that change within ourselves must come from a willingness to listen.

So how do we, in this ever-busy world, leave room to listen to God? How do we, amid the sometimes frantic pace of school life, leave room to be transformed by God? Asking and answering these questions are both great challenges and great responsibilities.

As a part of this Jesus Movement, we are called to a whole new way of looking at things. As Episcopal schools, we are positioned to lead that renewal and transformation in the minds of our young people. As long as we leave room to listen to God, we can be a force counter to that within our culture that constantly pulls our focus to the mundane.”
MEETINGS
WEBINARS
& CHATS

MEETINGS

Jonathan T. Glass Institute for New Heads
September 17-19 2017, Alexandria, VA
Presenters: Canon Z. Vance Wilson, Head of School, St. Albans School, Washington DC, David H. Charlton Ed.D., President of Church Schools, Church Schools in the Diocese of Virginia, Mrs. Kirsten P. Adams, Head of School, St. Stephen’s and St. Agnes School, Ms. Stacey Irvin, Head of School, Saint James’ Episcopal School, Warrenton, VA, The Rev. Benjamin W. Maas, Rector, Saint James’ Episcopal Church, Warrenton, VA, with Dan Heischman, Ann Mellow

EUSA Meeting
October 10-12, 2017, Richmond, VA
Hosted by Anna Julia Cooper Episcopal School and St. Andrew’s School, Richmond, VA

Chaplains Mentoring Program Meeting
October 28, 2017, Houston, TX

Early Childhood Education Leadership Day
November 6, 2017, Trenton, NJ
Hosted by Trinity Cathedral
Presenters: Jo W. Harney, Head of School, Christ Church Episcopal Preschool, Wilmington, DE with Ann Mellow

Early Childhood Education Leadership Day
November 29, 2017, Los Angeles, CA
Hosted by the Cathedral Center of St. Paul
Co-Sponsored by The Commission on Schools of the Diocese of Los Angeles
Presenters: Canon Serena E. Beeks, D.Min., Executive Director, the Commission on Schools of the Diocese of Los Angeles with Ann Mellow

Leaders for the Future Conference
February 9, 2018, Dallas, TX
Co-Sponsored by the Southwestern Association of Episcopal Schools (SAES)
MEETINGS, WEBINARS, & CHATS

Heads’ Retreat
March 7, 2018, Atlanta, GA
Presenter: Billy Peebles, Headmaster, The Lovett School, Atlanta, GA

Chaplains’ Retreat
June 13-15, 2018, Linthicum Heights, MD
Presenters: The Rev. Ross Kane, Ph.D., Director of Doctoral Programs and Assistant Professor of Theology, Ethics, and Culture, Virginia Theological Seminary with Dan Heischman and Ann Mellow

WEBINARS

New Chaplains Introduction to Episcopal Schools 2017
Serena Beeks, Episcopal Schools in the Diocese of LA with Dan Heischman and Ann Mellow

Episcopal Identity 101 for Administrators and Faculty Leaders 2017
Ann Mellow

New Heads Introduction to Episcopal Schools 2017
Dan Heischman and Ann Mellow

Considering a Capital Campaign
Ame Eldredge, Senior Consultant, The FOCUS Group

Training Students for Civic Engagement
Alan Yarborough and Sean Dempsey, Episcopal Public Policy Network

Measuring the Health of School Culture: The Power of Engagement
The Rev. George E. Conway, D.Min., Independent Educational Services

Empowering Your Donors: Donor Advised Funds, Planned Gifts, Endowments
Jim Murphy, Episcopal Church Foundation

Avoid Payment Pitfalls: Wage & Hour Law
Douglas R. Burtch, Burtch Law

Many Paths to God: Mapping a World Religions Curriculum
The Rev. John Bellaimey, Upper School Chaplain, Breck School

CHATS

Lower School Chapel
Facilitated by Eric Snow, Chaplain, St. Thomas’s Day School, New Haven CT with Ann Mellow

Upper School Chapel Chat
Facilitated by The Rev. Barbara Talcott, Head Chaplain, St. Mark’s School, Southborough, MA, The Rev. Patricia Phaneuf Alexander, Chaplain to the Middle and Upper Schools, St. Andrew’s Episcopal School, Potomac, MD with Ann Mellow

Early Childhood Program Directors/Heads
Facilitated by Jo Harney, Head of School, Christ Church Episcopal Preschool, Wilmington DE with Ann Mellow

THE COMMONS: OUR BLOG

St. Benedict Was On to Something
Ann Mellow

Making the Stranger Our Neighbor
Tim Gavin, Head Chaplain, The Episcopal Academy, Newtown Square PA

Wonder, Possibility, and the Kingdom of God
Andrew Armond, Upper and Middle School Chaplain, Episcopal School of Acadiana, Lafayette, LA

From the Belly of the Fish
J. Ross Peters, Head, St. George’s Independent School, Memphis, TN
Speaking the Truth in Love
Ann Mellow

I Pray for My Dog
The Rev. Phillip Craig, Jr., Head of Chaplaincy and Chaplain to the Lower School, Oregon Episcopal School, Portland, OR

The Courage to Be Vulnerable
The Rev. Norman Hull, K-8 Chaplain, Campbell Hall, North Hollywood, CA

white.space
Stephen Hebert, Assistant Chaplain, St. Mark’s School, Southborough, MA

The Spiritual Values Implicit in Our Common Life
The Rev. Canon Julian P. Bull, Headmaster, Campbell Hall, North Hollywood, CA

Middle School: A Sacred Space for Spiritual Stories
Dorothy Suskind, Director of Middle School, St. Catherine’s School, Richmond, VA

Rethinking Readiness
The Rev. Ann Bonner-Stewart, Chaplain, St. Mary’s School, Raleigh, NC

February: The Darkest Month
Ann Mellow

Lessons from the Historic Saint James
The Rev. Walter L. “Chip” Prehn III, Ph.D., Headmaster, St. John’s Parish Day School, Ellicott City, MD

Knowing God; Knowing Ourselves
Tim Gavin, Head Chaplain, The Episcopal Academy, Newtown Square PA

The Challenge of a Big Tent
Mo Copeland, Head, Oregon Episcopal School, Portland, OR

What We Can Learn from One Great Ski Team
Ann Mellow

What’s Next?
Leo P. Dressel, Head of School, All Saints’ Episcopal Day School, Phoenix, AZ

Restoring the Covenant
Ann Mellow

Lessons Learned From Debating Biblical Texts
The Rev. Norman Hull, K-8 Chaplain, Campbell Hall, North Hollywood, CA

Sacred Flames
Stephen Hebert, Assistant Chaplain, St. Mark’s School, Southborough, MA

The Little Way
Andrew Armond, Upper and Middle School Chaplain, Episcopal School of Acadiana, Lafayette, LA

When a Bishop Becomes a Media Sensation
Ann Mellow

The Final Frontier
Jonathan F. Cooper
GRANT AWARDS

2017-2018 OUTREACH FUND GRANTS WERE AWARDED TO THE FOLLOWING SCHOOLS TO SUPPORT THEIR PARTICIPATION IN BIENNIAL CONFERENCE 2018:

All Saints Cathedral School  
Charlotte Amalie, St. Thomas, VI

Grace Episcopal Day School  
Kensington, MD

Mid-Atlantic Episcopal School Association  
Alexandria, VA

St. Anne’s Episcopal School  
Middletown, DE

St. John’s Episcopal School  
Tamuning, GU

St. Joseph’s Episcopal Church  
Boynton Beach, FL

St. Martin’s in-the-Field Episcopal School  
Severna Park, MD

St. James Children’s Center  
Islamorada, FL

2017-2018 GRANTS WERE AWARDED TO THE FOLLOWING EUSA SCHOOLS:

Anna Julia Cooper  
Richmond, VA for professional development

The Bishop John T. Walker School for Boys  
Washington, DC for marketing

Epiphany School  
Dorchester, MA for marketing.

Esperanza Academy  
Lawrence, MA for marketing.

Imago Dei Middle School  
Tucson, AZ for marketing.

St. Andrew’s School  
Richmond, VA for professional development.

St. Elizabeth’s School  
Denver, CO for school culture and professional development.

St. James School  
Philadelphia, PA for school culture.

Trinity Academy  
Hartford, CT for school culture.

One Haiti Partnership Program grant was awarded to EUSA member school Esperanza Academy to explore a partnership with a school in Boc-Banique, Haiti and Christ Church Cathedral, Nashville, TN.
This year’s Mentoring Program for New Chaplains was a great success, with 11 mentoring pairs, from schools across the PK-12 span, including parish day schools, diocesan schools and independent K-12 schools, boarding and day schools. Chaplain Mentees represented the geographic scope of our association, serving schools in Charleston SC; Indianapolis IN; Austin TX; Milner GA; Chattanooga TN; Honolulu HI; Richmond VA; Christchurch VA; Tulsa OK; Broussard, LA.
MEMBERS & ASSOCIATE MEMBERS

A Child’s Garden School, San Gabriel, CA
Advent Parish Day School, Tallahassee, FL
All Angels Episcopal Day School, Albuquerque, NM
All Hallows Episcopal Nursery School, Wynnewood, PA
All Saints by-the-Sea Parish School, Santa Barbara, CA
All Saints Cathedral School, Charlotte Amalie, St. Thomas, VI
All Saints Day School, Las Vegas, NV
All Saints Early Learning and Care Center, Jacksonville, FL
All Saints Episcopal Day School, Hoboken, NJ
All Saints Episcopal School, Beaumont, TX
All Saints Episcopal School, Tyler, TX
All Saints Preschool, Hilton Head, SC
All Saints Preschool, Chevy Chase, MD
All Saints’ Academy, Winter Haven, FL
All Saints’ Episcopal Day School, Phoenix, AZ
All Saints’ Episcopal Day School, Carmel, CA
All Saints’ Episcopal Day School, Austin, TX
All Saints’ Episcopal School, San Diego, CA
All Saints’ Episcopal School, Philadelphia, PA
All Saints’ Episcopal School of Fort Worth, Fort Worth, TX
All Saints’ Preschool, Kapaa, HI
Anna Julia Cooper Episcopal School, Richmond, VA
Annie Wright Schools, Tacoma, WA
Arcadia Episcopal Preschool, Arcadia, CA
Ascension Day School, Clearwater, FL
Ascension Episcopal School, Lafayette, LA
Ascension Episcopal School, Houston, TX
Beaches Episcopal School, Jacksonville Beach, FL
Beauvoir, The National Cathedral Elementary School, Washington, DC
Berkeley Preparatory School, Tampa, FL
Bethany School, Cincinnati, OH
Bishop Noland Episcopal Day School, Lake Charles, LA
Bishop Seabury Academy, Lawrence, KS
Blessed Sacrament Children’s Learning Center, Placentia, CA
Breck School, Minneapolis, MN
Bright Beginnings Episcopal Preschool, Jackson, WY
Brooks School, North Andover, MA
Calico Cat Preschool & Kindergarten, South River, NJ
Calvary Episcopal Preparatory, Richmond, TX
Calvary Episcopal School, Bastrop, TX
Calvary Nursery School, Stonington, CT
Campbell Hall (Episcopal), North Hollywood, CA
Canterbury School, Greensboro, NC
Carillon Preschool, Portola Valley, CA
Casady School, Oklahoma City, OK
Cathedral School for Boys, San Francisco, CA
Chatham Hall, Chatham, VA
Children of Grace Preschool, Gainesville, GA
Christ and Holy Trinity Preschool, Westport, CT
Christ Church Day School, Coronado, CA
Christ Church Day School, Easton, MD
Christ Church Episcopal Preschool, Wilmington, DE
Christ Church Episcopal Preschool, Glen Allen, VA
Christ Church Episcopal School, Greenville, SC
Christ Church Nursery School, Short Hills, NJ
Christ Church Nursery School, Greenwich, CT
Christ Church School, Paradise Valley, AZ
Christ Episcopal Preschool, Ponte Vedra Beach, FL
Christ Episcopal School, Covington, LA
Christ Episcopal School, Rockville, MD
Christ School, Arden, NC
Christ’s Church Nursery School, Rye, NY
Christchurch School, Christchurch, VA
Church of the Ascension and Holy Trinity Preschool, Pueblo, CO
Coast Episcopal School, Long Beach, MS
Doane Academy, Burlington, NJ
Doane Stuart School, Rensselaer, NY
Eliza Corwin Frost Child Center, Bronxville, NY
Emmanuel Episcopal Day School, Houston, TX
Emmanuel Episcopal Day School, Virginia Beach, VA
Emmanuel Episcopal Day School, Athens, GA
Emmanuel Episcopal Preschool, Fullerton, CA
Epiphany Episcopal School, Danville, VA
Epiphany School, Dorchester, MA
Episcopal Collegiate School, Little Rock, AR
Episcopal Community School of New Orleans, Exploratory Committee, New Orleans, LA
Episcopal Day School, Augusta, GA
Episcopal Day School, Southern Pines, NC
Episcopal Day School of Christ Church Parish, Pensacola, FL
Episcopal High School, Bellaire, TX
Episcopal High School, Alexandria, VA
Episcopal School of Acadiana, Broussard, LA
Episcopal School of Baton Rouge, Baton Rouge, LA
Episcopal School of Jacksonville, Jacksonville, FL
Episcopal School of Nashville, Nashville, TN
Esperanza Academy, Lawrence, MA
Good Samaritan School, Sammamish, WA
Good Shepherd Episcopal School, Austin, TX
Good Shepherd Episcopal School, Dallas, TX
Good Shepherd Episcopal School, LLC, Tequesta, FL
Grace Children’s Academy, Hinsdale, IL
Grace Church School, New York, NY
Grace Episcopal Church Kindergarten and Pre-Kindergarten, Hopkinsville, KY
Grace Episcopal Day School, Massapequa, NY
Grace Episcopal Day School, Orange Park, FL
Grace Episcopal Day School, Kensington, MD
Grace Episcopal School, Alexandria, VA
Grace Episcopal School, Georgetown, TX
Grace Montessori School, Allentown, PA
Grace-St. Luke's Episcopal School, Memphis, TN
Greenbrier Episcopal School, Lewisburg, WV
Groton School, Groton, MA
Head Start at Saint James, Lancaster, PA
Heathwood Hall Episcopal School, Columbia, SC
Heronfield Academy, Hampton Falls, NH
Holderness School, Plymouth, NH
Holland Hall School, Tulsa, OK
Holy Comforter Episcopal Preschool, Vienna, VA
Holy Comforter Episcopal School, Angleton, TX
Holy Comforter Episcopal School, Inc., Tallahassee, FL
Holy Cross Pre-School, North Plainfield, NJ
Holy Family School, McKinney, TX
Holy Innocents Preschool, Lahaina, HI
Holy Innocents’ Episcopal School, Atlanta, GA
Holy Nativity Episcopal School, Panama City, FL
Holy Nativity Preschool, Rockledge, PA
Holy Nativity School, Honolulu, HI
Holy Trinity Day School, Auburn, AL
Holy Trinity Episcopal Academy, Melbourne, FL
Holy Trinity Episcopal Day School, Clemson, SC
Holy Trinity Episcopal School, Fruitland Park, FL
Holy Trinity Episcopal School, Inc., Gainesville, FL
Holy Trinity Preschool, Fayetteville, NC
Hoosac School, Hoosick, NY
Imago Dei Middle School, Tucson, AZ
Iolani School, Honolulu, HI
Kent School, Kent, CT
Little School at Grace Church, Charleston, SC
National Cathedral School, Washington, DC
Oak Hall Episcopal School, Ardmore, OK
Oregon Episcopal School, Portland, OR
Palisades Episcopal School, Charlotte, NC
Palmer Trinity School, Palmetto Bay, FL
Parish Day School of Eastern Shore Chapel, Virginia Beach, VA
Parish Episcopal School, Dallas, TX
Peter Pan Preschool, Pleasant Hill, CA
Porter-Gaud School, Charleston, SC
Redeemer Montessori School, Irving, TX
Redemption Christian Preschool, Southampton, PA
Resurrection Episcopal Day School, New York, NY
Resurrection Episcopal Preschool, Sautee-Nacoochee, GA
Saint Andrew's Episcopal School, Saratoga, CA
Saint Andrew’s School, Boca Raton, FL
Saint Anne’s Day School, Atlanta, GA
Saint Anselm's Academy, Shoreham, NY
Saint Edward's School, Vero Beach, FL
Saint George's Episcopal School, Milner, GA
Saint James School, Hagerstown, MD
Saint James’ Episcopal School, Warrenton, VA
Saint Joseph’s Episcopal School, Inc., Boynton Beach, FL
Saint Luke’s Parish School, Darien, CT
Saint Mark’s Episcopal School, Upland, CA
Saint Mark’s School, Altadena, CA
Saint Mary’s School, Raleigh, NC
Saint Michael Episcopal School, Dallas, TX
Saint Paul’s School, Clearwater, FL
Saint Stephen’s Episcopal School, Bradenton, FL
Saint Thomas Choir School, New York, NY
San Jose Episcopal Day School, Jacksonville, FL
Seabury Hall, Makawao, HI
Shattuck-St. Mary’s School, Faribault, MN
South Kent School, South Kent, CT
St. Alban’s Episcopal Day School, Harlingen, TX
St. Albans School, Washington, DC
St. Ambrose/Sea Breeze School, Foster City, CA
St. Andrew’s Episcopal Academy, Fort Pierce, FL
St. Andrew’s Episcopal Preschool, Burke, VA
St. Andrew’s Episcopal School, New Orleans, LA
St. Andrew’s Episcopal School, Potomac, MD
St. Andrew’s Episcopal School, Ridgeland, MS
St. Andrew’s Episcopal School, Austin, TX
St. Andrew’s Episcopal School, Newport News, VA
St. Andrew’s Episcopal School, Houston, TX
St. Andrew's Nursery School, Yardley, PA
St. Andrew's Preschool & Day Care Center, Nogales, AZ
St. Andrew's School, Richmond, VA
St. Andrew's School, Middletown, DE
St. Andrew's Schools, Honolulu, HI
St. Andrew-Sewanee School, Sewanee, TN
St. Anne’s Episcopal Day School, Salem, VA
St. Anne’s Episcopal School, Denver, CO
St. Anne’s Episcopal School, Middletown, DE
St. Anne’s School of Annapolis, Annapolis, MD
St. Augustine’s Episcopal School, Metairie, LA
St. Barnabas Episcopal School, DeLand, FL
St. Bartholomew Community Preschool, New York, NY
St. Benedict’s Episcopal School, Smyrna, GA
St. Boniface Preschool, Sarasota, FL
St. Catherine of Sienna Episcopal School, Missouri City, TX
St. Catherine’s School, Richmond, VA
St. Christopher’s by-the-Sea Montessori School, Key Biscayne, FL
St. Christopher’s Day School, Gladwyne, PA
St. Christopher’s Episcopal PreSchool, Killeen, TX
St. Christopher’s Preschool, Springfield, VA
St. Christopher’s School, Fort Worth, TX
St. Christopher’s School, Richmond, VA
St. Chrysostom’s Day School, Chicago, IL
St. Clement’s School, Honolulu, HI
St. Columba’s Children’s Learning Center, Camarillo, CA
St. Columba’s Nursery School, Washington, DC
St. David’s Episcopal Day School, Wilmington, DE
St. David’s Episcopal Day School, Wayne, PA
St. David’s Episcopal School, San Antonio, TX
St. David’s Episcopal School, Inc., Wellington, FL
St. David’s Preschool, Roswell, GA
St. Edmund’s Nursery School, San Marino, CA
St. Elizabeth’s School, Denver, CO
St. Francis Creche, Great Falls, VA
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<td>St. Gabriel Episcopal School, Portland, OR</td>
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<td>St. George's Episcopal Kindergarten, Nashville, TN</td>
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<td>St. George's Episcopal Preschool, La Cañada, CA</td>
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<td>St. George's Episcopal Preschool, Germantown, TN</td>
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<td>St. George’s Independent School, Collierville, TN</td>
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<td>St. George’s School, Middletown, RI</td>
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<td>St. George’s School, Clifton Park, NY</td>
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<td>St. James Children’s Center, Islamorada, FL</td>
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<td>St. James Episcopal School, Corpus Christi, TX</td>
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<td>St. John’s Northwestern Military Academy, Delafield, WI</td>
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<td>St. John’s Parish Day School, Ellicott City, MD</td>
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<td>St. Matthew’s Parish School, Pacific Palisades, CA</td>
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<td>St. Matthew’s Preschool, Snellville, GA</td>
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<td>St. Michael’s Day School, Mission, KS</td>
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St. Michael’s Episcopal Day School, Carmichael, CA
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St. Michael’s Parish Day School, Tucson, AZ
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An occasional communiqué to the friends of Episcopal schools

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On living out the spirit of neighborliness that transcends boundaries in an Episcopal school from Mr. David Gould, Assistant Head of School, Bethany School, Cincinnati, OH

On “Teaching and Learning in the Episcopal Tradition” from The Rt. Rev. Peter Eaton
EDWARD E. FORD FOUNDATION MATCHING CAMPAIGN

Goal: $35,000 - Raised: $57,845

NAES was proud to have been awarded a matching Edward E. Ford Foundation to establish a professional network for diversity directors (and related positions) in Episcopal schools. In our response to the opportunity provided to us by the Foundation, we paid tribute to two exceptional Episcopal educators, Dr. Doreen Oleson and The Rev. Preston Hannibal.

“When I think of Preston, grace, acceptance of others regardless of background, enthusiasm for life and friendships, and wonderful humor, all come to mind. He is a treasure.”
—The Rev. Peter G. Cheney

“Every once in a while, one encounters an individual that embodies not only kindness and wisdom, but also extraordinary generosity and dedication. Doreen has brought these qualities in abundance to her service to Episcopal schools.”
—Karan A. Merry

The Rev. Preston Hannibal

Dr. Doreen Oleson
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**Goal $130,000—Raised $144,756**

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Marianne V. Ryan, D. Min.
The Rev. Edmund K. Sherrill II
The Rev. Michael E. Spencer
Mrs. Laura C. Walker

*Deceased
The National Association of Episcopal Schools

Statements of Financial Position

**ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$517,940</td>
<td>$972,444</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>7,937</td>
<td>14,676</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>30,000</td>
<td>32,250</td>
</tr>
<tr>
<td>Prepaid expenses and other current assets</td>
<td>45,680</td>
<td>23,889</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td>601,557</td>
<td>1,043,259</td>
</tr>
<tr>
<td><strong>PROPERTY AND EQUIPMENT, NET</strong></td>
<td>10,103</td>
<td>14,729</td>
</tr>
<tr>
<td><strong>OTHER ASSETS:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash designated for long-term purposes</td>
<td>103,629</td>
<td>458,103</td>
</tr>
<tr>
<td>Pledges receivable, noncurrent, net</td>
<td>-</td>
<td>7,758</td>
</tr>
<tr>
<td>Investments in marketable securities</td>
<td>2,421,548</td>
<td>1,514,703</td>
</tr>
<tr>
<td>Investment in deferred-annuity contract</td>
<td>68,550</td>
<td>67,210</td>
</tr>
<tr>
<td>Other assets</td>
<td>103,546</td>
<td>85,299</td>
</tr>
<tr>
<td><strong>Total Other Assets</strong></td>
<td>2,697,273</td>
<td>2,133,073</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$3,308,933</td>
<td>$3,191,061</td>
</tr>
</tbody>
</table>

**LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT LIABILITIES:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$28,186</td>
<td>$21,638</td>
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<tr>
<td>Accrued expenses</td>
<td>30,323</td>
<td>15,793</td>
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<tr>
<td>Deferred revenue</td>
<td>360,835</td>
<td>325,882</td>
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<tr>
<td>Other liabilities</td>
<td>121,872</td>
<td>99,453</td>
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<tr>
<td><strong>Total Current Liabilities</strong></td>
<td>541,216</td>
<td>462,766</td>
</tr>
<tr>
<td><strong>COMMITMENTS AND CONTINGENCIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NET ASSETS:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted assets</td>
<td>1,960,452</td>
<td>1,884,160</td>
</tr>
<tr>
<td>Temporarily restricted assets</td>
<td>445,826</td>
<td>489,671</td>
</tr>
<tr>
<td>Permanently restricted assets</td>
<td>361,439</td>
<td>354,464</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>2,767,717</td>
<td>2,728,295</td>
</tr>
</tbody>
</table>

**The accompanying notes are an integral part of these financial statements.**
### THE NATIONAL ASSOCIATION OF EPISCOPAL SCHOOLS
#### STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS

**Year Ended June 30, 2018**

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Membership and subscriber dues</td>
<td>$1,076,181</td>
<td>$ -</td>
<td>$ 1,076,181</td>
</tr>
<tr>
<td>Consulting, publications, honoraria</td>
<td>$17,380</td>
<td>$ -</td>
<td>$17,380</td>
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<tr>
<td>Contributions</td>
<td>$237,701</td>
<td>$ 6,975</td>
<td>$244,676</td>
</tr>
<tr>
<td>Strachan fund</td>
<td>$16,216</td>
<td>$ -</td>
<td>$16,216</td>
</tr>
<tr>
<td>Conferences</td>
<td>$27,095</td>
<td>$ -</td>
<td>$27,095</td>
</tr>
<tr>
<td>Biennial conference</td>
<td>$ -</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Investment income</td>
<td>$76,237</td>
<td>$12,861</td>
<td>$89,098</td>
</tr>
<tr>
<td>Net realized/unrealized (loss) gain on investments, net</td>
<td>$(16,056)</td>
<td>$ 7,724</td>
<td>$(8,332)</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>$644</td>
<td>$ -</td>
<td>$644</td>
</tr>
<tr>
<td>Total Revenues</td>
<td>$1,435,398</td>
<td>$20,585</td>
<td>$1,462,958</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
<td>$1,023,893</td>
<td>$ -</td>
<td>$1,023,893</td>
</tr>
<tr>
<td>Communications and web site development</td>
<td>$105,547</td>
<td>$ -</td>
<td>$105,547</td>
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<tr>
<td>Advancement</td>
<td>$192,181</td>
<td>$ -</td>
<td>$192,181</td>
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<tr>
<td>General and administrative</td>
<td>$101,915</td>
<td>$ -</td>
<td>$101,915</td>
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<tr>
<td>Total Expenses</td>
<td>$1,423,536</td>
<td>$ -</td>
<td>$1,423,536</td>
</tr>
</tbody>
</table>

#### Financials

The accompanying notes are an integral part of these financial statements.

**Year Ended June 30, 2017**

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Membership and subscriber dues</td>
<td>$1,024,962</td>
<td>$ -</td>
<td>$1,024,962</td>
</tr>
<tr>
<td>Consulting, publications, honoraria</td>
<td>$10,301</td>
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<td>$10,301</td>
</tr>
<tr>
<td>Contributions</td>
<td>$159,045</td>
<td>$ 85,000</td>
<td>$244,045</td>
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<tr>
<td>Strachan fund</td>
<td>$15,828</td>
<td>$ -</td>
<td>$15,828</td>
</tr>
<tr>
<td>Conferences</td>
<td>$1,500</td>
<td>$ -</td>
<td>$1,500</td>
</tr>
<tr>
<td>Biennial conference</td>
<td>$388,216</td>
<td>$ -</td>
<td>$388,216</td>
</tr>
<tr>
<td>Investment income</td>
<td>$59,877</td>
<td>$20,093</td>
<td>$80,020</td>
</tr>
<tr>
<td>Net realized/unrealized (loss) gain on investments, net</td>
<td>$15,969</td>
<td>$18,566</td>
<td>$34,535</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>$7,130</td>
<td>$ -</td>
<td>$7,130</td>
</tr>
<tr>
<td>Total Revenues</td>
<td>$1,682,828</td>
<td>$123,659</td>
<td>$1,806,477</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
<td>$1,058,574</td>
<td>$ -</td>
<td>$1,058,574</td>
</tr>
<tr>
<td>Communications and web site development</td>
<td>$121,424</td>
<td>$ -</td>
<td>$121,424</td>
</tr>
<tr>
<td>Advancement</td>
<td>$270,917</td>
<td>$ -</td>
<td>$270,917</td>
</tr>
<tr>
<td>General and administrative</td>
<td>$100,906</td>
<td>$ -</td>
<td>$100,906</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$1,551,821</td>
<td>$ -</td>
<td>$1,551,821</td>
</tr>
</tbody>
</table>

**Net Assets, Beginning of year**

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets</td>
<td>$1,884,160</td>
<td>$489,671</td>
<td>$530,426</td>
</tr>
<tr>
<td></td>
<td>$302,304</td>
<td>$2,421,469</td>
<td></td>
</tr>
</tbody>
</table>

**Net Assets, End of year**

<table>
<thead>
<tr>
<th>Description</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
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<td>$361,439</td>
</tr>
<tr>
<td></td>
<td>$2,767,717</td>
<td>$2,728,295</td>
<td></td>
</tr>
</tbody>
</table>
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